

## SUMMARY

Master of Science in Quantitative Finance candidate with a background in finance and accounting. Experience in portfolio management, and financial analysis. Strong data analysis, stock valuation, and customer service skills. Recognized as a quick learner, team player, and adaptable professional.

## EDUCATION

**NORTHEASTERN UNIVERSITY**, Boston, MA 2021  
D'Amore-McKim School of Business  
*Master of Science in Quantitative Finance candidate*

*Bachelor of Science in Finance & Accounting Management* 2019  
*Major: Accounting and Finance, Magna Cum Laude*

## PROFESSIONAL EXPERIENCE

**360 Huntington Fund**, Boston, MA May 2021 – Present  
*Student-run Mutual Fund at D'Amore-McKim School of Business, Northeastern University*  
*Financial Analyst*

- Forecast companies' performance to determine target stock prices using different financial models
- Give buy pitches on new potential investments and sell pitches on underperformed stocks or those with limited room for growth

**Office of Global Services, Northeastern University**, Boston, MA July 2021 – Present  
*Office Assistant*

- Provide in-person, phone, and virtual customer service by answering students' questions regarding compliance, employment, and student visas, as well as front desk operations

**UHCS, Northeastern University**, Boston, MA August 2020 – Present  
*COVID Testing Site Patient Care Associate*

- Welcome & directed 5,000 Northeastern community members coming for daily COVID testing
- Promote and assure rigorous health and safety guidelines in the testing site
- Assist patients with questions about compliance, appointments, test results, wellness check, etc.

**UNITED PLANET CORPORATION**, Boston, MA October 2019 – August 2020  
*Accounting Supervisor*

- Developed budget scenarios used by the president to help measure and forecast the company's performance during the COVID 19 pandemic
- Processed monthly payroll via iSolved, a human capital management software and used QuickBooks to perform monthly bank reconciliation and record daily transactions

**ILA**, Ho Chi Minh City, Vietnam April 2016 – August 2017  
*Leading ESL provider with 44 centers located in 13 towns and cities across the country.*  
*English Teaching Assistant*

- Supported foreign teachers in facilitating classes and prepared grammar lectures and materials
- Tutored and provided guidance to academically challenged students, which helped improve their overall scores and confidence

## TECHNICAL SKILLS

- QuickBooks, Salesforce, Financial Modeling, Data Analysis & Visualization with Python, Pivot Table

## CERTIFICATIONS

- Bloomberg Market Concepts, The Complete Financial Analyst Training & Investing Course (Udemy), Python for Finance: Investment Fundamentals & Data Analytics (Udemy)